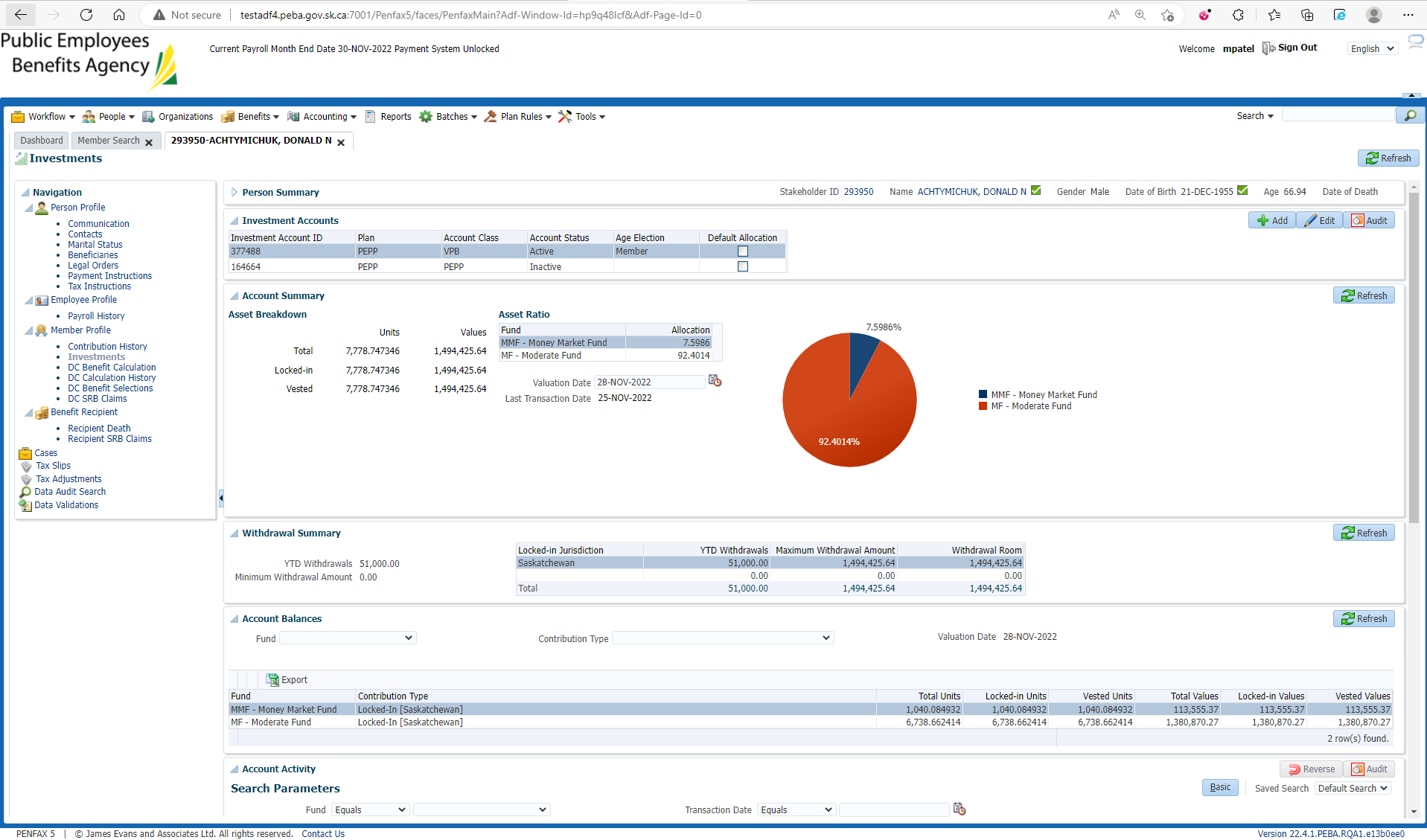
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 29-Nov-22 | | | Tester Name | Mayuri Patel |
| Environment | Penfax - Test | | | Login used |  |
| Operating System | Windows | Version: | Update: | | |
| Software Used | Edge | Version: | Update: | | |
| Select Software | Version: | Update: | | |
| Release version | 22.4.1 | | | | |
| Title |  | | | | |
| Test Type | Regression | | | | |
| Test Scenario | Process a lump sum payment the same day as the monthly payments run | | | | |
|  |  | | | | |
| Expected Results |  | | | | |
| Pass/Fail | Pass | | | JIRA# | N/A |

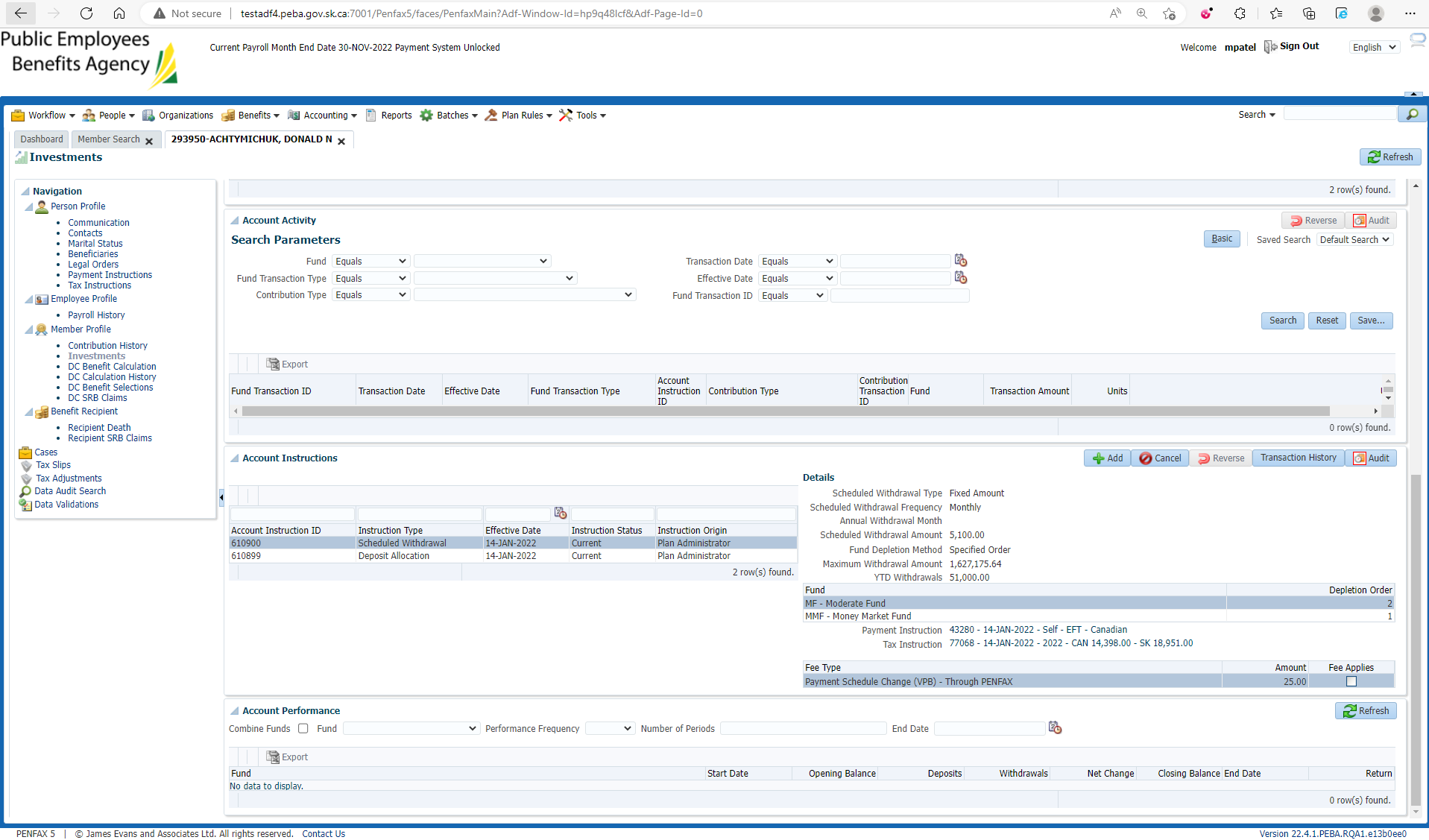
Describe your steps with screenshots:

Search a VPB active member who has current scheduled withdrawal

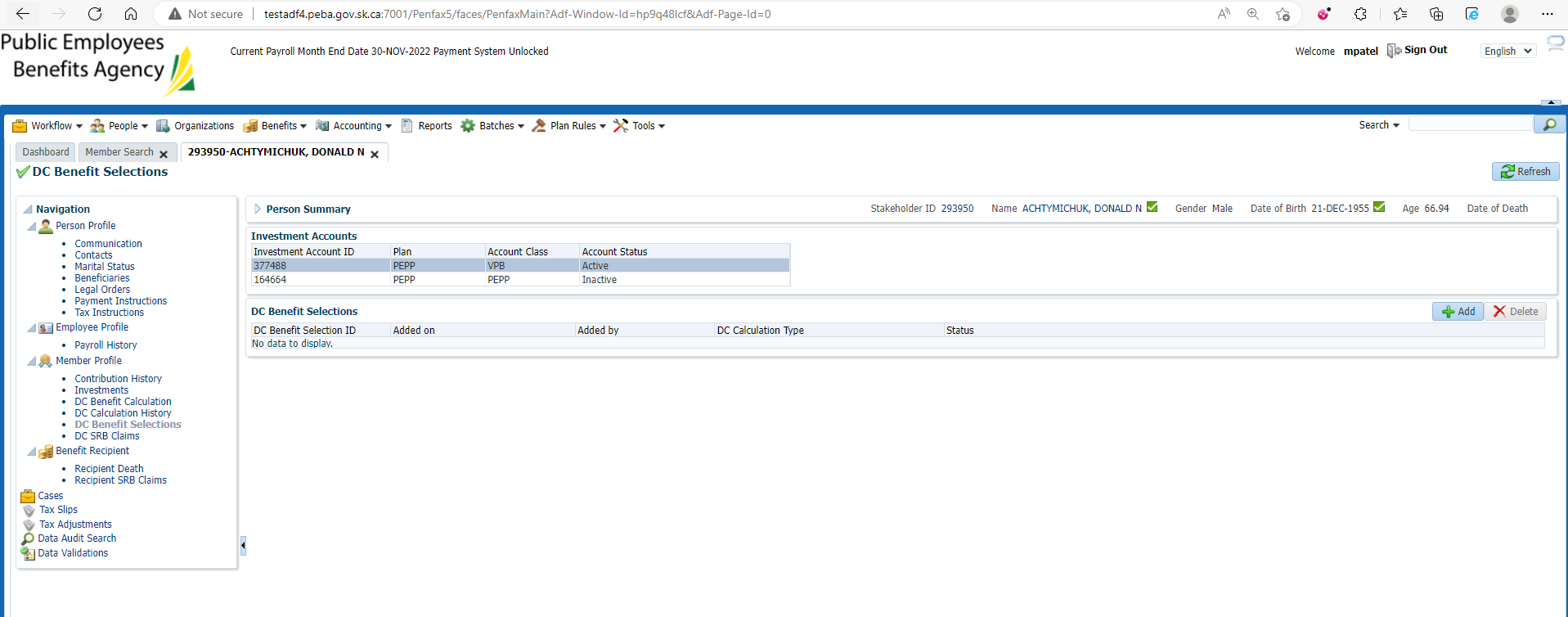
Open that member profile



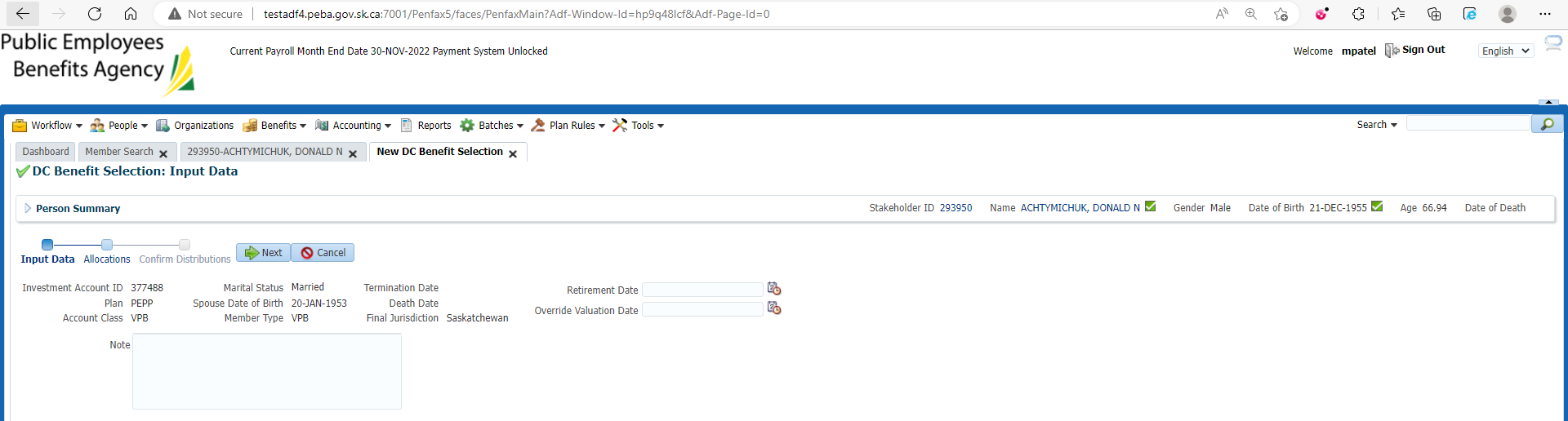
Current Scheduled withdrawal



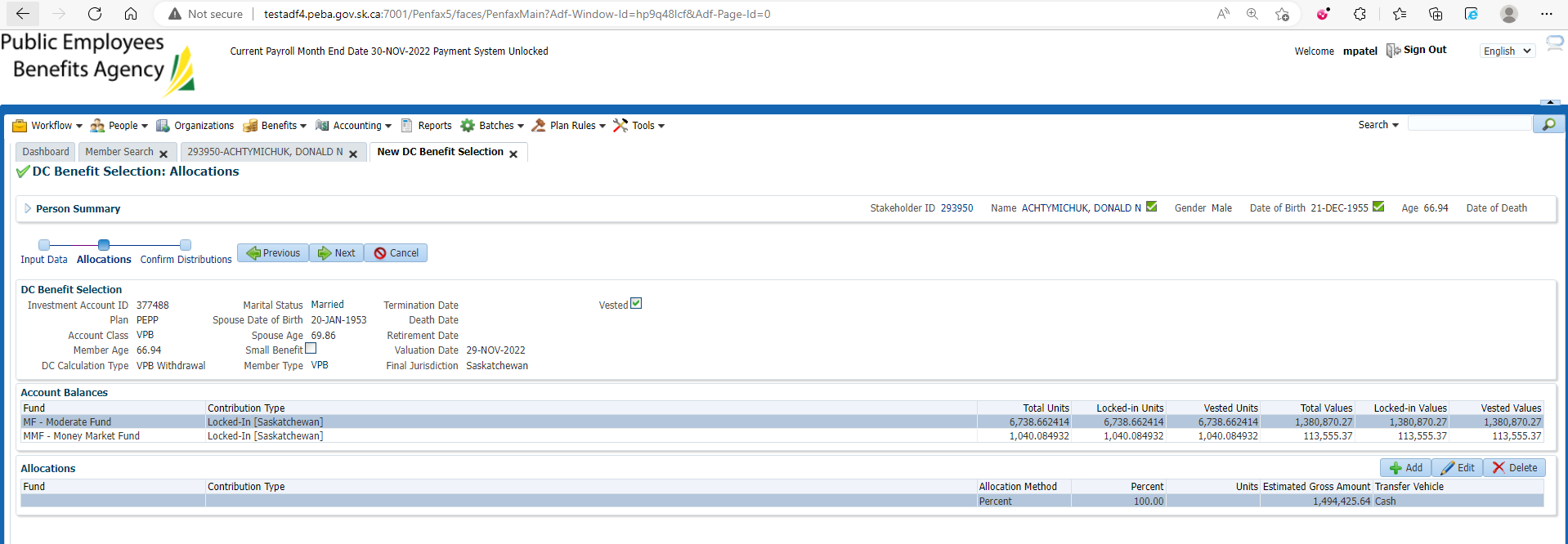
DC Benefit Selection🡪 Add DC Benefit Selection



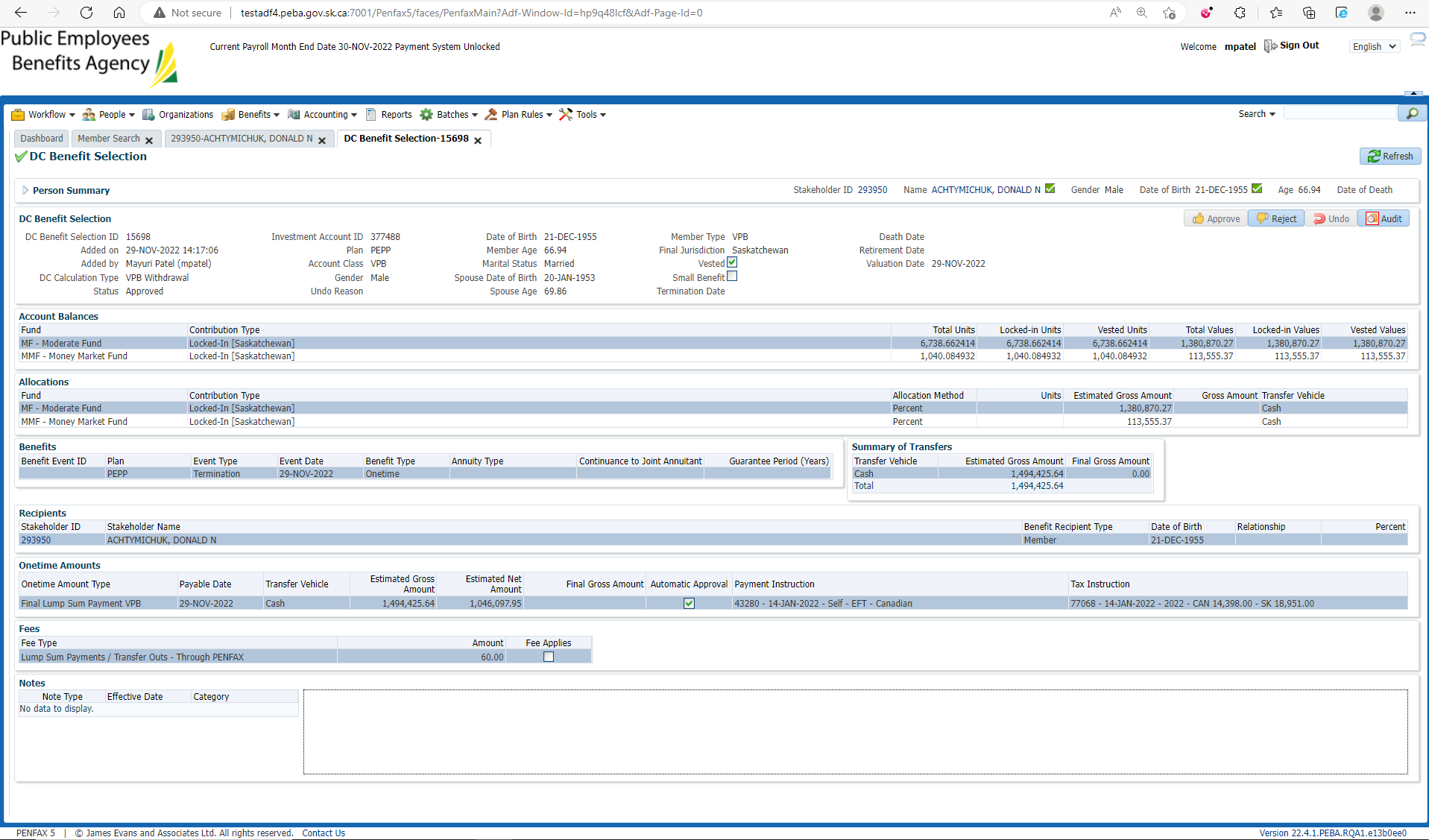
Next



Add Allocation for VPB Lump sum payment and Save



Submit for Approval and Approve it

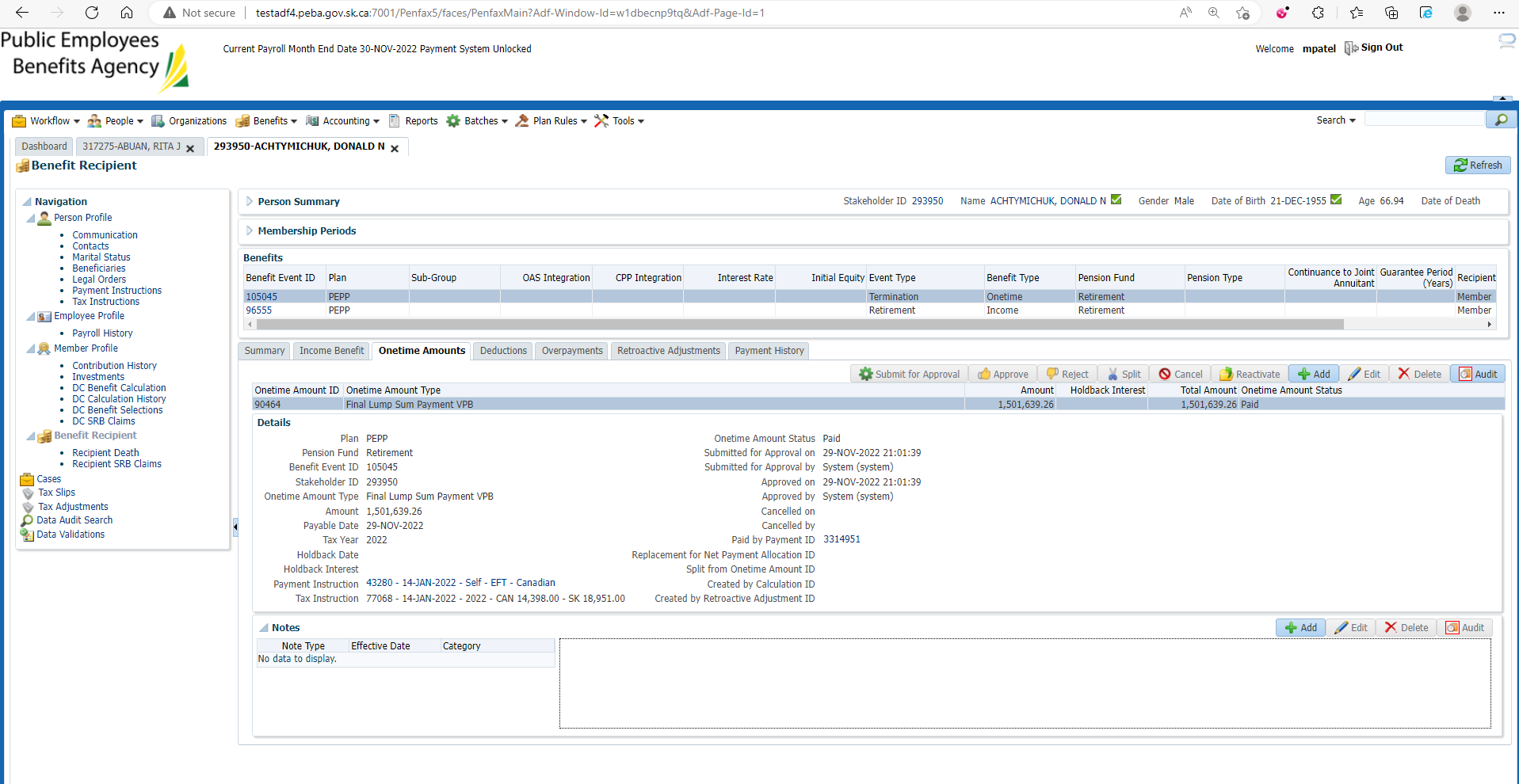


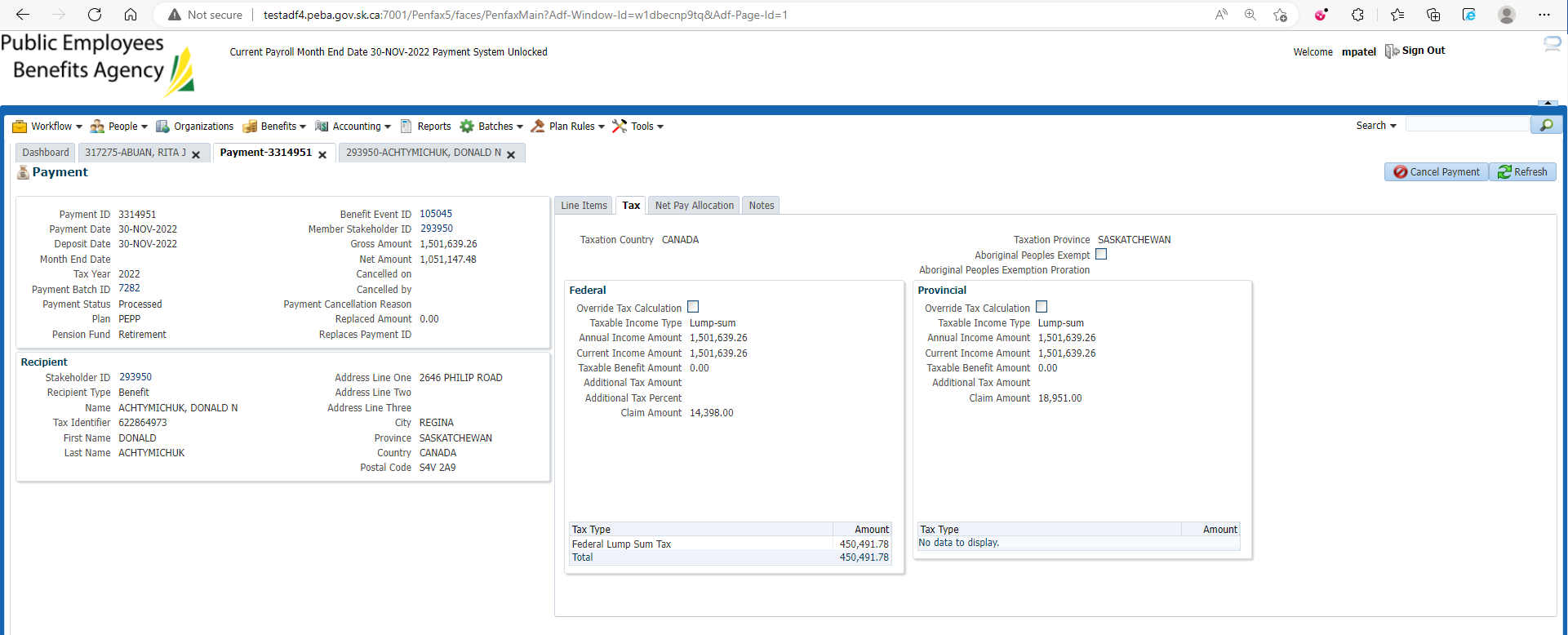
After Overnight PIT batch

Open that member Profile

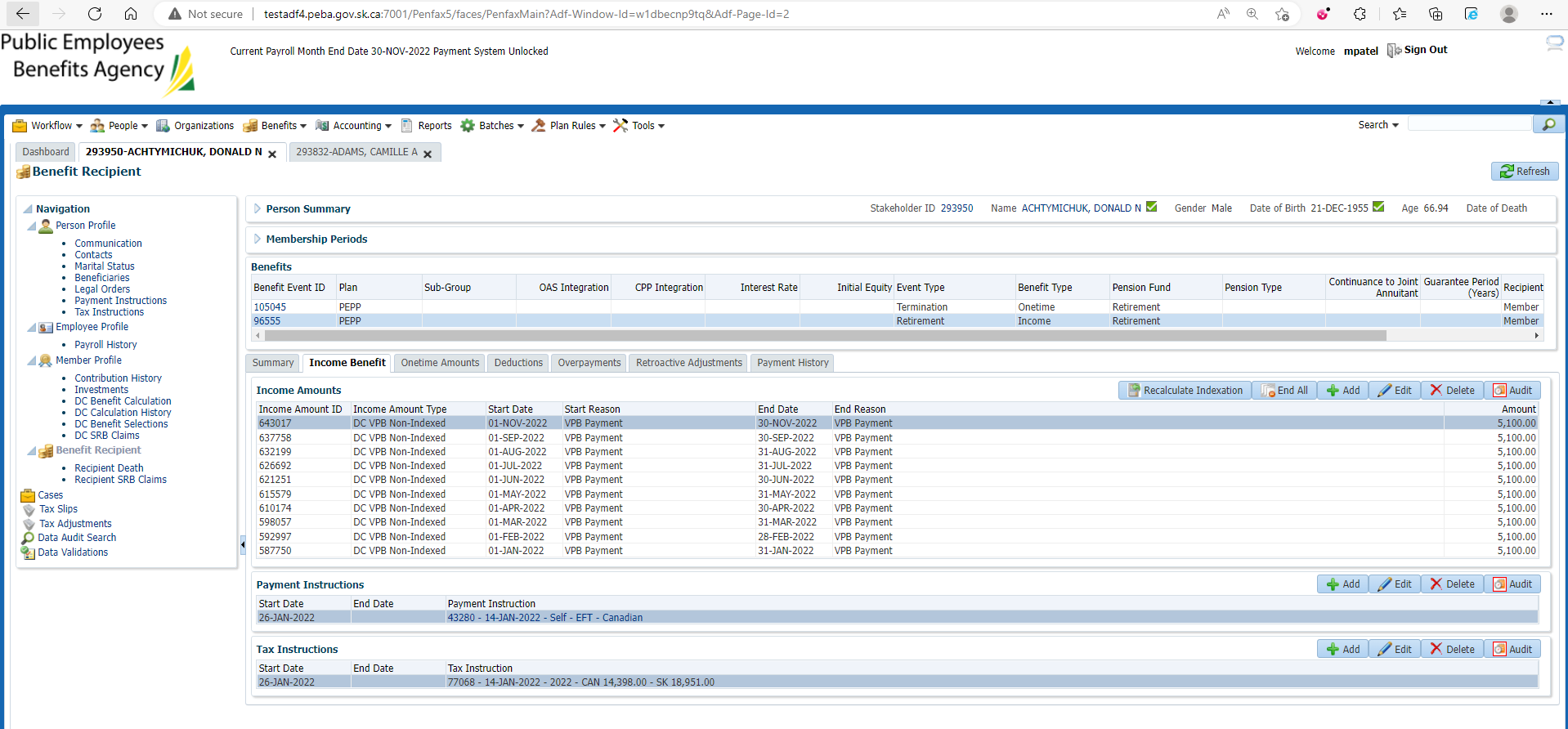
Under Benefit recipient Menu🡪Onetime amount Tab

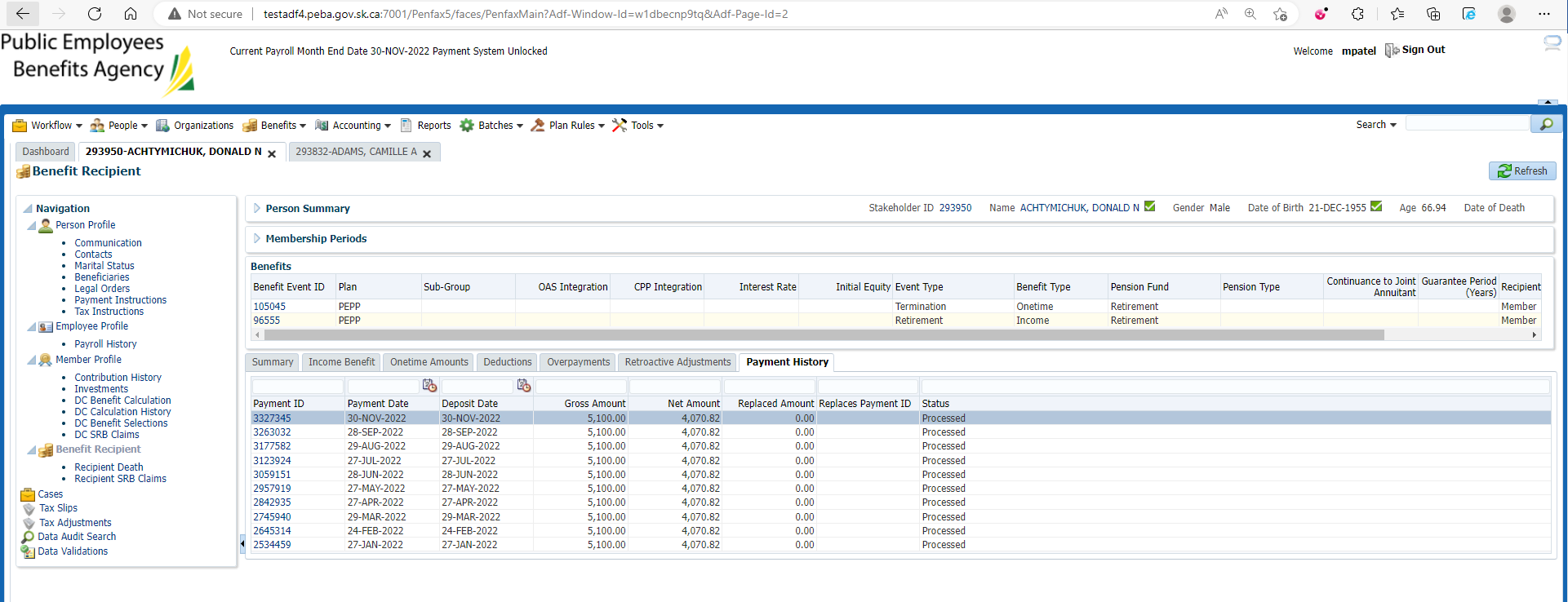
VPB lump sum Payment is paid out

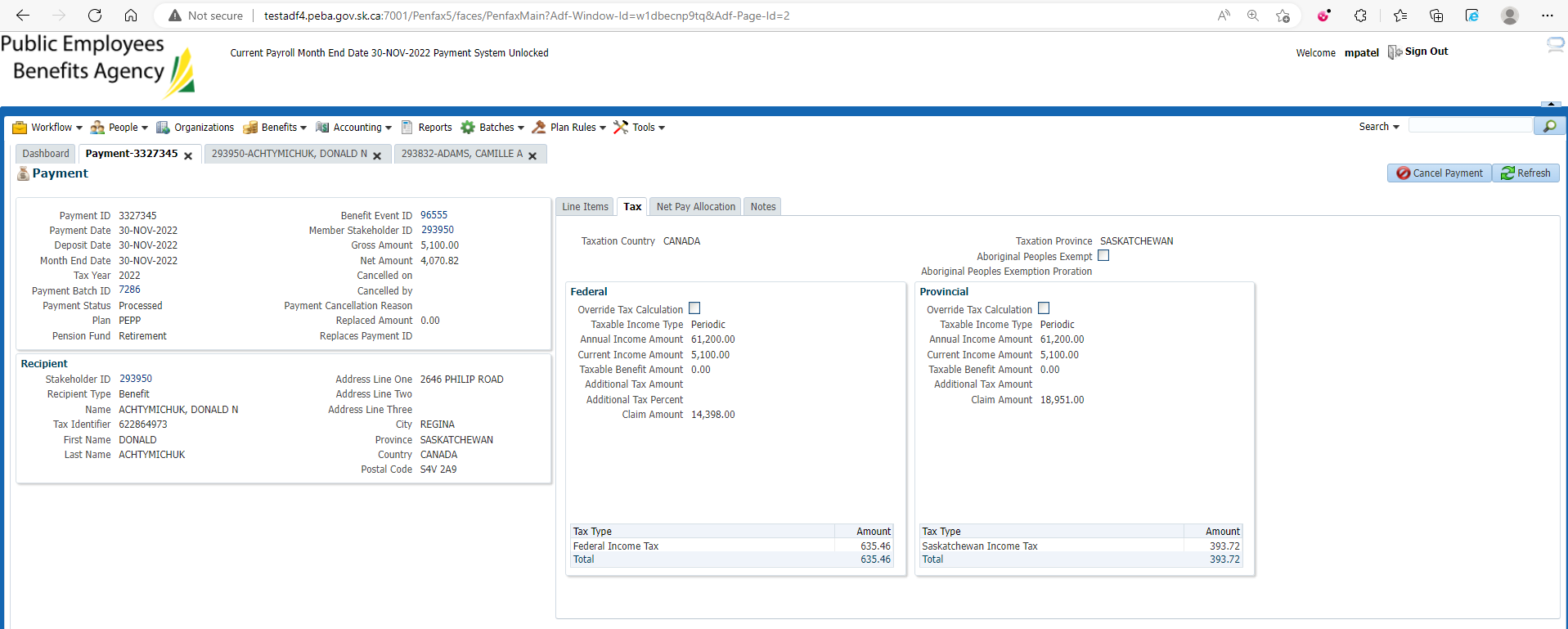




Under Income Benefit Tab Monthly payment for that month has been processed







Investments🡪Account Activity

Schedule withdrawal and VPB Lump sum payment transaction are processed

Same steps processed through PENWEB

